

## Acupuncture and Oriental Medicine Intake Form

**Note:** Information provided on this form is confidential

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_

Age \_\_\_\_\_ Gender \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_

Relationship \_\_\_\_\_

Primary care physician \_\_\_\_\_ Phone \_\_\_\_\_

Referred by \_\_\_\_\_

Have you ever been treated with Acupuncture, Chinese Herbs, Bodywork? \_\_\_\_\_

If yes, what condition and by whom?

What is the purpose of your visit? \_\_\_\_\_

How long have you had this condition? \_\_\_\_\_

Was the onset sudden or gradual? Explain \_\_\_\_\_

Symptoms are relieved by \_\_\_\_\_

Made worse by \_\_\_\_\_

What medical diagnosis have you received?

What other treatments have you received for this condition?

What other conditions, diagnoses or health concerns do you have? \_\_\_\_\_

List all medications taken within the last two months (include vitamins, over the counter drugs, herbs, etc.)

For what conditions are you taking medications?

**Past Medical History**

Please check all of these conditions that apply

- AIDS/HIV  Cancer  Lyme's Disease  Seizures
- Alcoholism  Diabetes  Multiple Sclerosis  Tuberculosis
- Allergies  Emphysema  Pacemaker  Asthma
- Heart Disease  Polio  Lymph Nodes removed  Birth Trauma
- Hepatitis A/B/C  Rheumatic Fever  Herpes I / II  Scarlet Fever
- Epstein Bar Virus  Mononucleosis  Cyclo Megalo Virus  Prosthetics
- Implants

Other \_\_\_\_\_

List all allergies  
\_\_\_\_\_  
\_\_\_\_\_

Describe any significant injuries, surgeries, or major illnesses, hospitalizations, and dates  
\_\_\_\_\_  
\_\_\_\_\_

Are you pregnant? \_\_\_\_\_ If yes, how many months \_\_\_\_\_ Are you presently trying to get pregnant? \_\_\_\_\_

**Diet and Food**

How is your appetite?

Do you have any specific food cravings?  
\_\_\_\_\_

Describe meals for a typical day

Breakfast  
\_\_\_\_\_

Lunch  
\_\_\_\_\_

Dinner  
\_\_\_\_\_

How often do you eat/drink

Meat \_\_\_\_\_

Dairy (milk, cheese, yogurt) \_\_\_\_\_

Wheat (wheat containing products) \_\_\_\_\_

Coffee or Tea (caffeinated) \_\_\_\_\_

Sugar/Sweets \_\_\_\_\_

Alcohol \_\_\_\_\_

Are you often thirsty? \_\_\_\_\_ Prefer hot or cold drinks? \_\_\_\_\_

How many cups/glasses daily? Water: \_\_\_\_\_ Soda: \_\_\_\_\_ Coffee/Tea: \_\_\_\_\_

Which flavors do you crave?

Salty \_\_\_\_\_ Sour \_\_\_\_\_ Bitter \_\_\_\_\_ Spicy \_\_\_\_\_ Sweet \_\_\_\_\_

**Gastrointestinal (GI) Profile:**

Check all that apply

Bloating \_\_\_\_\_ Heartburn \_\_\_\_\_ Belching \_\_\_\_\_ Vomiting \_\_\_\_\_  
Blood in feces \_\_\_\_\_ Ulcers \_\_\_\_\_ Hernia \_\_\_\_\_ Indigestion \_\_\_\_\_ Stomach pain \_\_\_\_\_  
Hemorrhoids \_\_\_\_\_  
Bowel movements: How often? \_\_\_\_\_ Difficult or painful to pass? \_\_\_\_\_  
Irregular Bowel movements \_\_\_\_\_ Constipation \_\_\_\_\_ Diarrhea \_\_\_\_\_ Gas \_\_\_\_\_  
Undigested food in stool \_\_\_\_\_ Loose stool \_\_\_\_\_ Hard stools \_\_\_\_\_ Rectal Itching \_\_\_\_\_  
Laxative use \_\_\_\_\_ Other \_\_\_\_\_

**Energy and Exercise**

What is your energy level?

What time of the day is your energy: Highest? \_\_\_\_\_ Lowest? \_\_\_\_\_

Do you fatigue easily?

What type of exercise do you participate in and how often?

**Emotions and Sleep**

How do you feel emotionally?

Do you have (check all that apply)

Panic attacks \_\_\_\_\_ Depression \_\_\_\_\_ Anxiety \_\_\_\_\_ Bad Temper \_\_\_\_\_ Nervousness \_\_\_\_\_  
Poor memory \_\_\_\_\_ Fear/Fright \_\_\_\_\_ Difficulty concentrating \_\_\_\_\_  
Other \_\_\_\_\_

How many hours of sleep do you usually get per night? \_\_\_\_\_

Difficulty falling asleep? \_\_\_\_\_ Staying asleep \_\_\_\_\_ Time of night you wake up? \_\_\_\_\_

Do you wake feeling rested? \_\_\_\_\_ Do you dream alot? \_\_\_\_\_ Nightmares? \_\_\_\_\_

Where in your body do hold stress?

How do you relax or reduce stress?

How do you feel about your work or profession?

How do you feel about your relationship with your spouse or significant other?

Do you use recreational drugs? \_\_\_\_\_

If yes, what substance(s)? \_\_\_\_\_

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## Urogenital

How many times per day do you urinate? \_\_\_\_\_

Color: Pale yellow \_\_\_\_\_ Dark yellow/orange \_\_\_\_\_ Odor \_\_\_\_\_

(Check all that apply) Difficulty beginning urination \_\_\_\_\_ Frequent urination \_\_\_\_\_

Incontinence \_\_\_\_\_ Pain on urination \_\_\_\_\_ Blood in urine \_\_\_\_\_

Urinary tract infection \_\_\_\_\_ Dribbling when sneezing \_\_\_\_\_

How is your sexual energy? \_\_\_\_\_

What type of birth control do you use?

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Do you have infertility? \_\_\_\_\_ What was determined to be the cause of your infertility

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Other urinary conditions

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## Men

(Check all that apply) Prostatitis \_\_\_\_\_ Impotence \_\_\_\_\_ Premature ejaculation \_\_\_\_\_ Penile blood/mucous discharge \_\_\_\_\_

Other

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## Women

Please indicate current or previous menstrual conditions even if now menopausal

At what age did you start menstruating? \_\_\_\_\_ Number of days between cycles \_\_\_\_\_

Number of days of menstrual flow \_\_\_\_\_

Color of flow \_\_\_\_\_ (Check all that apply) Irregular menstruation \_\_\_\_\_ Heavy flow \_\_\_\_\_

Light flow \_\_\_\_\_ No flow \_\_\_\_\_

Clots \_\_\_\_\_ Vaginal itching/burning \_\_\_\_\_ Spotting between periods \_\_\_\_\_

Pain/discomfort before period \_\_\_\_\_

Other

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Do you have and vaginal discharge? \_\_\_\_\_ Amount \_\_\_\_\_ Color \_\_\_\_\_ Frequency \_\_\_\_\_

Blood or mucous breast discharge? \_\_\_\_\_ Amount \_\_\_\_\_ Frequency \_\_\_\_\_

PMS symptoms

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Menopausal symptoms

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Number of pregnancies \_\_\_\_\_ Number of deliveries \_\_\_\_\_

Number of miscarriages/abortions \_\_\_\_\_

**Muscles, Joints, and Bones**

Do you have pain, tenderness, or tightness? \_\_\_\_\_

If yes, where?  
\_\_\_\_\_  
\_\_\_\_\_Quality of pain    Sharp \_\_\_ Aching \_\_\_ Numb \_\_\_ Deep \_\_\_ Burning \_\_\_ Dull \_\_\_  
Superficial \_\_\_ Tingling \_\_\_

Is your pain worse or better with heat? \_\_\_ cold? \_\_\_ movement? \_\_\_ rest? \_\_\_\_\_

Is your pain worse in the AM/PM \_\_\_\_\_

Check all that apply    Swollen joints \_\_\_ Arthritis/joint pain \_\_\_ Tendonitis \_\_\_

Rheumatism \_\_\_ Bone pain \_\_\_ Muscle pain \_\_\_ Repetitive strain injury \_\_\_

Other \_\_\_\_\_  
\_\_\_\_\_**Respiratory, Eyes, Ears, Nose, Throat, and Head**Do you smoke? \_\_\_\_\_ How many cigarettes per day? \_\_\_\_\_ How long have you been  
smoking? \_\_\_\_\_ Have you ever tried to quit? \_\_\_\_\_ If yes, how many times? \_\_\_\_\_

What method of quitting have you used \_\_\_\_\_

Check all that apply    Painful/red eyes \_\_\_ Poor vision \_\_\_ Seeing spots \_\_\_

Frequent colds \_\_\_ Chronic runny nose \_\_\_ Post nasal drip \_\_\_ Chronic cough \_\_\_

Coughing up blood \_\_\_ Nose bleeds: \_\_\_ Pain on inhalation \_\_\_ Difficulty inhaling \_\_\_

Difficulty exhaling \_\_\_ Asthma \_\_\_ Cold sores \_\_\_ Bleeding gums \_\_\_

Dry mouth \_\_\_ Frequent sore throat \_\_\_ Coughing up mucous \_\_\_

Color of mucous \_\_\_ How much? \_\_\_\_\_

Frequent headaches/migraines \_\_\_ If yes, where on your head are the headaches/migraines?:  
\_\_\_\_\_ Dizziness \_\_\_\_\_

Describe \_\_\_\_\_

Ear pain \_\_\_ Clogged/Popping ears \_\_\_ Ringing in the ears \_\_\_

Other \_\_\_\_\_  
\_\_\_\_\_**Cardiovascular**

Blood Pressure \_\_\_\_\_/\_\_\_\_\_ Do you have a history of high blood pressure? \_\_\_\_\_

Have you ever been diagnosed with a heart condition? \_\_\_\_\_ Irregular heart beat \_\_\_\_\_

Chest pain \_\_\_ Palpitations \_\_\_ Varicose veins \_\_\_ Phlebitis \_\_\_

Lymphedema \_\_\_ Cold hands and feet \_\_\_ Poor circulation \_\_\_

Other \_\_\_\_\_  
\_\_\_\_\_**Skin and Hair**

Do you have Dry skin \_\_\_ Rashes \_\_\_ Itching \_\_\_ Acne \_\_\_ Eczema \_\_\_ Hives \_\_\_

Hair Loss \_\_\_ Premature graying \_\_\_\_\_

Other \_\_\_\_\_  
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**Family Medical History** (Please list any significant family illness)

Mother

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Father

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Siblings

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Grandparents

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**Auto Accident Cases Only**

Date of Accident \_\_\_\_\_

Diagnosis \_\_\_\_\_

Insurance Company \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Name of Insurance Adjuster \_\_\_\_\_

Contact Phone number \_\_\_\_\_

Claim number \_\_\_\_\_

**Note:** A letter of protection is required if you are represented by an attorney.

I, \_\_\_\_\_, certify that the information provided on this intake is accurate, and that I will inform Hana Lanin LAc. if there are any changes to this information.

### Insurance Information

Kunlun Mountain Healing will bill your insurance carrier if we receive verification of proper coverage. Please complete the insurance information below, as well as the insurance coverage verification information on the back of this form, and attach a front & back copy of your insurance card(s). We do not bill secondary insurance.

I. Patient Name \_\_\_\_\_ DOB \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Work \_\_\_\_\_ Mobile \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

### II. Insured's Name (if different)

Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone Work \_\_\_\_\_ Mobile \_\_\_\_\_ Home \_\_\_\_\_

Insured's Date of Birth \_\_\_/\_\_\_/\_\_\_\_ Relationship to patient \_\_\_\_\_

### III. Name of Insurance Company

Claims Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone: \_\_\_\_\_ Group or Policy # \_\_\_\_\_  
Insurance ID # \_\_\_\_\_

### Late visit, late cancellation , and no show policy advisory

Please be on time for your visits. In the event you are late, you will only be afforded the remainder of the allotted visit time. You will be billed the cost of that visit.

Twenty-four hours advance notice is required for cancellations or rescheduling of appointments. In the event this requirement is not honored, you will be billed the cost of that visit. No shows will be billed the cost of the visit.

I have read and agree to the above policy

Signature: \_\_\_\_\_ Date: \_\_\_\_\_